

B 25C (Official Form 25C) (12/08)

## UNITED STATES BANKRUPTCY COURT

In re FIP II Suburban LLC,  
Debtor

Case No. 15-51339

Small Business Case under Chapter 11

### SMALL BUSINESS MONTHLY OPERATING REPORT

Month: February 2015

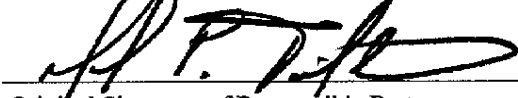
Date filed: 4/1/2015

Line of Business: Restaurant

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:



Original Signature of Responsible Party

David P. Tishaw

Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

### TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

### INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 88,036.62

### SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month \$ 47,983.69

Cash on Hand at End of Month \$ 76,256.74

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ 76,256.74

(Exhibit B)

### EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 82,031.03

(Exhibit C)

### CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 88036.62

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 82,031.03

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH \$ 6005.59

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### UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL PAYABLES \$ \_\_\_\_\_

*(Exhibit D)*

### MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

TOTAL RECEIVABLES \$ \_\_\_\_\_

*(Exhibit E)*

### BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)*

### EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

10(FTE)  
10(FTE)

### PROFESSIONAL FEES

#### *BANKRUPTCY RELATED:*

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ \_\_\_\_\_

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ \_\_\_\_\_

#### *NON-BANKRUPTCY RELATED:*

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ \_\_\_\_\_

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ \_\_\_\_\_

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### PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ 96,123.38	\$ 88,036.62	\$ 8086.76
EXPENSES	\$ 84,651.00	\$ 82,031.03	\$ 2,619.97
CASH PROFIT	\$ 11,472.38	\$ 6005.59	\$ 5466.79

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ 96123.38
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ 84651
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ 11472.38

### ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Report is prepared to the best of responsible party's knowledge Third party entities provide accounting and payroll services



**Regions Bank**  
 Ansley Mall  
 1544 Piedmont RD, Suite 215  
 Atlanta, GA 30324

00009149 02 AT 0.406 002  
 TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 4605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

ACCOUNT #

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**RELATIONSHIP PLUS BASIC CHECKING**  
 January 31, 2015 through February 27, 2015

**SUMMARY**

<b>Beginning Balance</b>	<b>\$47,983.69</b>		<b>Minimum Daily Balance</b>	<b>\$49,229</b>
<b>Deposits &amp; Credits</b>	<b>\$99,344.87</b>	<b>+</b>	<b>Average Monthly Statement Balance</b>	<b>\$58,918</b>
<b>Withdrawals</b>	<b>\$31,908.77</b>	<b>-</b>		
<b>Fees</b>	<b>\$54.51</b>	<b>-</b>		
<b>Automatic Transfers</b>	<b>\$0.00</b>	<b>+</b>		
<b>Checks</b>	<b>\$39,108.54</b>	<b>-</b>		
<b>Ending Balance</b>	<b>\$76,256.74</b>			

**DEPOSITS & CREDITS**

02/02	Deposit - Thank You	1,000.80
02/02	Deposit - Thank You	961.00
02/02	Deposit - Thank You	936.14
02/02	Deposit - Thank You	856.00
02/02	Ums Deposit Moes Southwest 903506537997	2,109.50
02/02	American Express Settlement Moe's Southw41 4101198372	878.65
02/02	Spl 888-775-4254 Credit Regions Bank Regions Bank D	298.41
02/02	American Express Settlement Moe's Southw41 4101198372	159.62
02/02	Stored Valu Fdclgift Fdclgift	118.56
02/03	Ums Deposit Moes Southwest 903506537997	2,641.11
02/03	Ums Deposit Moes Southwest 903506537997	2,547.82
02/03	Ums Deposit Moes Southwest 903506537997	2,446.53
02/03	American Express Settlement Moe's Southw41 4101198372	384.00
02/04	Deposit - Thank You	1,565.00
02/04	Deposit - Thank You	728.37
02/04	Deposit - Thank You	573.87
02/04	Deposit - Thank You	430.00
02/04	Ums Deposit Moes Southwest 903506537997	1,311.16
02/04	American Express Settlement Moe's Southw41 4101198372	266.40
02/05	Ums Deposit Moes Southwest 903506537997	2,820.27
02/05	American Express Settlement Moe's Southw41 4101198372	198.14
02/06	American Express Settlement Moe's Southw41 4101198372	264.66
02/06	Ums Deposit Moes Southwest 903506537997	2,001.42
02/09	Stored Valu Fdclgift Fdclgift	126.96
02/09	American Express Settlement Moe's Southw41 4101198372	209.85
02/09	American Express Settlement Moe's Southw41 4101198372	235.46
02/09	Spl 888-775-4254 Credit Regions Bank Regions Bank D	275.69
02/09	Deposit - Thank You	951.00
02/09	Deposit - Thank You	1,199.25
02/09	Deposit - Thank You	1,381.51
02/09	Ums Deposit Moes Southwest 903506537997	1,661.35
02/10	American Express Settlement Moe's Southw41 4101198372	129.35
02/10	Ums Deposit Moes Southwest 903506537997	1,973.60
02/10	Ums Deposit Moes Southwest 903506537997	2,284.47

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MARIETTA GA 30067-4637

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**DEPOSITS & CREDITS (CONTINUED)**

02/10	Ums	Deposit Moes Southwest 903506537997	2,418.13
02/11	American Express Settlement Moe's Southw41 4101198372		248.34
02/11	Deposit - Thank You		611.00
02/11	Deposit - Thank You		865.09
02/11	Deposit - Thank You		1,003.00
02/11	Deposit - Thank You		1,944.02
02/11	Ums	Deposit Moes Southwest 903506537997	2,030.62
02/12	American Express Settlement Moe's Southw41 4101198372		180.52
02/12	Ums	Deposit Moes Southwest 903506537997	2,662.67
02/13	American Express Settlement Moe's Southw41 4101198372		255.85
02/13	Deposit - Thank You		595.80
02/13	Deposit - Thank You		721.00
02/13	Ums	Deposit Moes Southwest 903506537997	1,973.78
02/17	Stored Valu Fdclgift Fdclgift		53.35
02/17	Spl 888-775-4254 Credit Regions Bank Regions Bank D		227.32
02/17	American Express Settlement Moe's Southw41 4101198372		271.57
02/17	American Express Settlement Moe's Southw41 4101198372		374.91
02/17	American Express Settlement Moe's Southw41 4101198372		555.59
02/17	Deposit - Thank You		1,016.13
02/17	Deposit - Thank You		1,148.00
02/17	Deposit - Thank You		1,276.84
02/17	Ums	Deposit Moes Southwest 903506537997	2,595.76
02/18	American Express Settlement Moe's Southw41 4101198372		377.14
02/18	Deposit - Thank You		556.00
02/18	Deposit - Thank You		623.63
02/18	Deposit - Thank You		993.35
02/18	Deposit - Thank You		1,453.77
02/18	Ums	Deposit Moes Southwest 903506537997	1,573.92
02/18	Ums	Deposit Moes Southwest 903506537997	1,614.29
02/18	Ums	Deposit Moes Southwest 903506537997	2,072.65
02/18	Ums	Deposit Moes Southwest 903506537997	2,366.76
02/19	American Express Settlement Moe's Southw41 4101198372		111.24
02/19	Ums	Deposit Moes Southwest 903506537997	2,523.86
02/20	American Express Settlement Moe's Southw41 4101198372		182.34
02/20	Ums	Deposit Moes Southwest 903506537997	1,841.73
02/23	Stored Valu Fdclgift Fdclgift		46.96
02/23	American Express Settlement Moe's Southw41 4101198372		165.85
02/23	Spl 888-775-4254 Credit Regions Bank Regions Bank D		221.13
02/23	American Express Settlement Moe's Southw41 4101198372		383.16
02/23	Deposit - Thank You		612.77
02/23	Deposit - Thank You		699.00
02/23	Deposit - Thank You		745.99
02/23	Deposit - Thank You		950.00
02/23	Deposit - Thank You		1,058.38
02/23	Ums	Deposit Moes Southwest 903506537997	1,965.64
02/24	American Express Settlement Moe's Southw41 4101198372		137.68
02/24	Ums	Deposit Moes Southwest 903506537997	1,890.11
02/24	Ums	Deposit Moes Southwest 903506537997	2,394.91
02/24	Ums	Deposit Moes Southwest 903506537997	2,500.33
02/25	American Express Settlement Moe's Southw41 4101198372		719.25

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### DEPOSITS & CREDITS (CONTINUED)

02/25	Ums	Deposit Moes Southwest 903506537997	1,334.37
02/26	American Express Settlement Moe's Southw41 4101198372		123.98
02/26	Deposit - Thank You		850.69
02/26	Deposit - Thank You		910.00
02/26	Deposit - Thank You		1,469.45
02/26	Ums	Deposit Moes Southwest 903506537997	2,996.30
02/27	American Express Settlement Moe's Southw41 4101198372		285.17
02/27	Ums	Deposit Moes Southwest 903506537997	1,637.86
Total Deposits & Credits			\$99,344.87

### WITHDRAWALS

02/02	EB to Checking # 6408048053 Ref# 000000 5634305	2,000.00	
02/03	Ums	Interchng Moes Southwest 903506537997	1,536.00
02/03	Ums	Fee Moes Southwest 903506537997	142.45
02/03	Ums	Discount Moes Southwest 903506537997	76.37
02/04	2275	Tip II Impound DD Impound	4,586.49
02/04	2275	Tip II Impound Tax Impound	2,090.45
02/04	2275	Tip II Impound Billing Impound	72.95
02/04	Merchant Bnkod	Deposit Moe's SW Grill 335201082880	9.67
02/05	American Express Axp Discnt Moe's Southw41 4101198372	191.72	
02/09	Moes Focus Nmf	Coop Decatur, GA 0600- 253000M	644.02
02/09	Moes Focus Nmf	Marketing Decatur, GA 0600- 253000M	858.68
02/09	Moes Focus Nmf	Royalty Decatur, GA 0600- 253000M	2,146.71
02/12	Att	Payment Tip II Suburba	237.01
02/18	2275	Tip II Impound Billing Impound	72.95
02/18	2275	Tip II Impound Tax Impound	2,129.64
02/18	2275	Tip II Impound DD Impound	4,632.11
02/20	Georgia Its Tax	GA TX Pymt Moe S Southwes 1087993632	6,601.55
02/23	Moes Focus Nmf	Coop Decatur, GA 0600- 253000M	684.70
02/23	Moes Focus Nmf	Marketing Decatur, GA 0600- 253000M	912.94
02/23	Moes Focus Nmf	Royalty Decatur, GA 0600- 253000M	2,282.36
Total Withdrawals			\$31,908.77

### FEES

02/02	Cash Deposit Fee	54.51
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 4605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

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**CHECKS**

Date	Check No.	Amount	Date	Check No.	Amount
02/06	1656	600.00	02/03	22618	520.98
02/10	1657	317.15	02/04	22619	248.26
02/04	1658	280.00	02/05	22620	421.86
02/06	1659	700.00	02/04	22621	229.76
02/17	1662 *	100.00	02/10	22622	278.09
02/18	1663	316.00	02/09	22623	503.35
02/23	1668 *	280.00	02/06	22624	243.02
02/05	4551 *	57.54	02/03	22625	546.34
02/18	4552	178.38	02/06	22626	561.94
02/04	4553	1,264.54	02/05	22627	386.46
02/04	4554	5,308.49	02/05	22628	110.82
02/17	4555	797.80	02/19	22629	578.88
02/10	4556	6,647.40	02/17	22630	463.84
02/19	4557	173.10	02/18	22631	244.91
02/17	4558	692.30	02/20	22632	448.23
02/17	4559	191.55	02/20	22633	353.52
02/17	4560	1,084.35	02/20	22634	291.06
02/23	4562 *	57.54	02/23	22635	591.04
02/18	4563	8,196.19	02/17	22636	535.39
02/17	4564	1,344.74	02/19	22637	591.44
02/19	4565	54.22	02/20	22638	427.20
02/17	4566	1,222.07	02/20	22639	92.35
02/05	22617 *	576.44			

Total Checks \$39,108.54

\* Break In Check Number Sequence.

**DAILY BALANCE SUMMARY**

Date	Balance	Date	Balance	Date	Balance
02/02	53,247.86	02/11	58,817.35	02/23	59,006.64
02/03	58,445.18	02/12	61,423.53	02/24	65,929.67
02/04	49,229.37	02/13	64,969.96	02/25	67,983.29
02/05	50,502.94	02/17	66,057.39	02/26	74,333.71
02/06	50,664.06	02/18	61,918.72	02/27	76,256.74
02/09	52,552.37	02/19	63,156.18		
02/10	52,115.28	02/20	56,966.34		



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MARIETTA GA 30067-4637

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**DEPOSIT AGREEMENT WILL BE AMENDED  
EFFECTIVE 2-6-15 REGARDING CD EARLY  
WITHDRAWAL PENALTIES; OVERDRAFTS AND  
TRANSACTION POSTING; AND OPERATIONAL  
SERVICES. FOR DETAILS, VISIT YOUR BRANCH  
OR GO TO REGIONS.COM/ACCOUNTCHANGE.CD  
CUSTOMERS MAY RECEIVE A SEPARATE NOTICE  
REGARDING CD EARLY WITHDRAWAL PENALTIES.  
SEE ENCLOSURE FOR MORE ON TRANSACTION  
POSTING AND OVERDRAFT CHANGES.**

**For all your banking needs, please call 1-800-REGIONS (734-4667).  
or visit us on the Internet at [www.regions.com](http://www.regions.com).**

**Thank You For Banking With Regions!**

**Regions Bank**  
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 Atlanta, GA 30324

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 MARIETTA GA 30067-4637

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TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1656

Check# 1656

02/06/2015

\$600.00

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1657

Check# 1657

02/10/2015

\$317.15

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1658

Check# 1658

02/04/2015

\$280.00

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1659

Check# 1659

02/06/2015

\$700.00

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1662

Check# 1662

02/17/2015

\$100.00

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1663

Check# 1663

02/18/2015

\$316.00

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

1668

Check# 1668

02/23/2015

\$280.00

TIP II - SUBURBAN, LLC  
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 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4551

Check# 4551

02/05/2015

\$57.54

TIP II - SUBURBAN, LLC  
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 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4552

Check# 4552

02/18/2015

\$178.38

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4553

Check# 4553

02/04/2015

\$1264.54

TIP II - SUBURBAN, LLC  
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 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4554

Check# 4554

02/04/2015

\$5308.49

TIP II - SUBURBAN, LLC  
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 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4555

Check# 4555

02/17/2015

\$797.80

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4556

Check# 4556

02/10/2015

\$6647.40

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4557

Check# 4557

02/19/2015

\$173.10

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4558

Check# 4558

02/17/2015

\$692.30

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4559

Check# 4559

02/17/2015

\$191.55

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4560

Check# 4560

02/17/2015

\$1084.35

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 14605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

Debit in Possession

4562

Check# 4562

02/23/2015

\$57.54

Regions Bank  
Ansley Mall  
1544 Piedmont RD, Suite 215  
Atlanta, GA 30324

TIP II - SUBURBAN, LLC  
DEA MOE'S SOUTHWESTERN GRILL  
4605 PONTE PEDRA DR SE  
MARIETTA GA 30067-4637

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Check# 4563 02/18/2015 \$8196.19

TIP II - SUBURBAN, LLC  
DEA MOE'S SOUTHWESTERN GRILL  
4605 PONTE PEDRA DR SE  
MARIETTA GA 30067-4637

Pay To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check Date 02/18/2015 Check Number 4563

Pay: Five Thousand Eight Hundred and Nineteen and 10/100 Dollars

To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check# 4564 02/17/2015 \$1344.74

TIP II - SUBURBAN, LLC  
DEA MOE'S SOUTHWESTERN GRILL  
4605 PONTE PEDRA DR SE  
MARIETTA GA 30067-4637

Pay To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check Date 02/17/2015 Check Number 4564

Pay: One Thousand Three Hundred and Forty Four and 74/100 Dollars

To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check# 4565 02/19/2015 \$54.22

TIP II - SUBURBAN, LLC  
DEA MOE'S SOUTHWESTERN GRILL  
4605 PONTE PEDRA DR SE  
MARIETTA GA 30067-4637

Pay To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check Date 02/19/2015 Check Number 4565

Pay: Five Dollars and 22/100 Dollars

To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check# 4566 02/17/2015 \$1222.07

TIP II - SUBURBAN, LLC  
DEA MOE'S SOUTHWESTERN GRILL  
4605 PONTE PEDRA DR SE  
MARIETTA GA 30067-4637

Pay To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check Date 02/17/2015 Check Number 4566

Pay: One Thousand Two Hundred and Twenty Two and 7/100 Dollars

To the Order of: MARIETTA FARMERS  
1000 N. W. 10th St  
Marietta, GA 30067-4637

Check# 22617 02/05/2015 \$576.44

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Seventy Six Dollars and Forty Four Cents

To the Order of: Veronica Heredia  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/05/2015 Check Number 22617

Check# 22618 02/03/2015 \$520.98

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Twenty One Dollars and Ninety Eight Cents

To the Order of: Veronica Heredia  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/03/2015 Check Number 22618

Check# 22619 02/04/2015 \$248.26

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Two Hundred Forty Eight Dollars and Twenty Six Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/04/2015 Check Number 22619

Check# 22620 02/05/2015 \$421.86

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Four Hundred Twenty One Dollars and Eighty Six Cents

To the Order of: David Nantz  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/05/2015 Check Number 22620

Check# 22621 02/04/2015 \$229.76

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Two Hundred Twenty Nine Dollars and Seventy Six Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/04/2015 Check Number 22621

Check# 22622 02/10/2015 \$278.09

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Two Hundred Seventy Eight Dollars and Nine Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/10/2015 Check Number 22622

Check# 22623 02/09/2015 \$503.35

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Three Dollars and Thirty Five Cents

To the Order of: Clara Rodriguez  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/09/2015 Check Number 22623

Check# 22624 02/06/2015 \$243.02

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Two Hundred Forty Three Dollars and Two Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/06/2015 Check Number 22624

Check# 22625 02/03/2015 \$546.34

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Forty Six Dollars and Thirty Four Cents

To the Order of: Charles Sanchez  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/03/2015 Check Number 22625

Check# 22626 02/06/2015 \$561.94

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Sixty One Dollars and Ninety Four Cents

To the Order of: Teresa Sierra  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/06/2015 Check Number 22626

Check# 22627 02/05/2015 \$386.46

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Three Hundred Eighty Six Dollars and Forty Six Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/05/2015 Check Number 22627

Check# 22628 02/05/2015 \$110.82

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: One Hundred Ten Dollars and Eighty Two Cents

To the Order of: JESSICA WOODS  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/05/2015 Check Number 22628

Check# 22629 02/17/2015 \$578.88

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Five Hundred Seventy Eight Dollars and Eighty Eight Cents

To the Order of: Veronica Heredia  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/17/2015 Check Number 22629

Check# 22630 02/17/2015 \$463.84

TIP II - Suburban  
1524-A Church Street  
Decatur, GA 30030

Pay: Four Hundred Sixty Three Dollars and Eighty Four Cents

To the Order of: Veronica Heredia  
1000 N. W. 10th St  
Marietta, GA 30067

Check Date 02/17/2015 Check Number 22630

**Regions Bank**  
 Ansley Mall  
 1544 Piedmont RD, Suite 215  
 Atlanta, GA 30324

TIP II - SUBURBAN, LLC  
 DBA MOE'S SOUTHWESTERN GRILL  
 4605 PONTE VEDRA DR SE  
 MARIETTA GA 30067-4637

ACCOUNT #

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TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/18/2015 Check Number 22631

Pay To the Order of: Joshua Meadows  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$244.91

MOE'S SOUTHWESTERN GRILL

Check# 22631 02/18/2015 \$244.91

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/20/2015 Check Number 22632

Pay To the Order of: David Sanders  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$448.23

MOE'S SOUTHWESTERN GRILL

Check# 22632 02/20/2015 \$448.23

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/20/2015 Check Number 22633

Pay To the Order of: Susan Roper  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$353.52

MOE'S SOUTHWESTERN GRILL

Check# 22633 02/20/2015 \$353.52

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/20/2015 Check Number 22634

Pay To the Order of: Joshua Phillips  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$291.06

MOE'S SOUTHWESTERN GRILL

Check# 22634 02/20/2015 \$291.06

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/23/2015 Check Number 22635

Pay To the Order of: Greg Rodriguez  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$591.04

MOE'S SOUTHWESTERN GRILL

Check# 22635 02/23/2015 \$591.04

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/17/2015 Check Number 22636

Pay To the Order of: Sandra Sanchez  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$535.39

MOE'S SOUTHWESTERN GRILL

Check# 22636 02/17/2015 \$535.39

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/19/2015 Check Number 22637

Pay To the Order of: Teresa Sierra  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$591.44

MOE'S SOUTHWESTERN GRILL

Check# 22637 02/19/2015 \$591.44

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/20/2015 Check Number 22638

Pay To the Order of: Clayton Westfall  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$427.20

MOE'S SOUTHWESTERN GRILL

Check# 22638 02/20/2015 \$427.20

TIP II - Suburban  
 1524-A Church Street  
 Decatur, GA 30030

Check Date 2/20/2015 Check Number 22639

Pay To the Order of: Cynthia B Young  
 1311 N. 22nd St  
 Phoenix, AZ 85016

Amount: \$92.35

MOE'S SOUTHWESTERN GRILL

Check# 22639 02/20/2015 \$92.35

## Easy Steps to Balance Your Account

4a List any checks, payments, transfers or other withdrawals from your account that are not on this statement.

	Checking Account	Check No.	Amount
1. Write here the amount shown on statement for <b>ENDING BALANCE</b>	\$		\$
2. Enter any deposits which have not been credited on this statement.	\$ +		\$
3. Total lines 1 & 2	\$ =		\$
4. Enter total from 4a (column on right side of page)	\$		\$
5. Subtract line 4 from line 3. This should be your checkbook balance.	\$ =		\$
		Total	\$
		Enter in Line 4 at Left	

The law requires you to use "reasonable care and promptness" in examining your bank statement and any checks sent with it and to report to the Bank an unauthorized signature (i.e., a forgery), any alteration of a check, or any unauthorized endorsement. You must report any forged signatures, alterations or forged endorsements to the Bank within the time periods specified under the Deposit Agreement. If you do not do this, the Bank will not be liable to you for the losses or claims arising from the forged signatures, forged endorsements or alterations. Please see the Deposit Agreement for further explanation of your responsibilities with regard to your statement and checks. A copy of our current Deposit Agreement may be requested at any of our branch locations.

**Summary of Our Error Resolution Procedures  
In Case of Errors or Questions About Your Electronic Transfers**  
Telephone us toll-free at 1-800-734-4667  
or write us at  
Regions Electronic Funds Transfer Services  
Post Office Box 413  
Birmingham, Alabama 35201

Please contact Regions as soon as you can, if you think your statement is wrong or if you need more information about a transfer listed on your statement. We must hear from you no later than sixty (60) days after we sent the FIRST statement on which the problem or error appeared.

- (1) Tell us your name and account number.
- (2) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe it is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

If you tell us verbally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will determine whether an error occurred within ten (10) business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to forty-five (45) days to investigate your complaint or question (ninety (90) days for POS transactions or for transfers initiated outside of the United States). If we decide to do this, we will credit your account within ten (10) business days for the amount you think is in error. If, after the investigation, we determine that no bank error occurred, we will debit your account to the extent previously credited. If we ask you to put your complaint in writing and we do not receive it within ten (10) business days, we may not credit your account.

**New Accounts-** If an alleged error occurred within thirty (30) days after your first deposit to your account was made, we may have up to ninety (90) days to investigate your complaint, provided we credit your account within twenty (20) business days for the amount you think is in error. If we decide there was no error, we will send you a written explanation within three (3) business days after we finish our investigation. You may ask for copies of the documents that we used in our investigation.

FOR QUESTIONS CONCERNING THIS STATEMENT OR FOR VERIFICATION OF A PREAUTHORIZED DEPOSIT, PLEASE CALL THE PHONE NUMBER ON THE REVERSE SIDE OF THIS STATEMENT OR VISIT YOUR NEAREST REGIONS LOCATION.

ADJ - Adjustment      RI - Return Item      CR - Credit      SC - Service Charge      OD - Overdrawn  
EB - Electronic Banking      NSF - Nonsufficient Funds      APY - Annual Percentage Yield      FWT - Federal Withholding Tax      \*Break in Number Sequence

TIP II - Suburban, LLC  
**Profit & Loss**

January through February 2015

	Jan 15	Feb 15	TOTAL
<b>Ordinary Income/Expense</b>			
Income			
Gift Card	392.38	345.83	738.21
Sales			
Splickit - Online Sales	707.68	1,022.55	1,730.23
Food Sales	90,318.18	82,565.04	172,883.22
Beer/Wine Sales	286.00	321.75	607.75
Catering	4,537.22	3,781.45	8,318.67
Total Sales	95,849.08	87,690.79	183,539.87
Total Income	96,241.46	88,036.62	184,278.08
<b>Cost of Goods Sold</b>			
Cost of Goods Sold			
Taxes	40.15	79.17	119.32
Dessert	298.08	397.44	695.52
Delivery Fee	180.00	0.00	180.00
Catering	371.66	557.46	929.12
Food Cost			
Produce	8,575.48	5,498.92	14,074.40
Spices	279.62	226.08	505.70
Grocery	5,341.17	7,347.25	12,688.42
Meat	10,680.86	11,280.36	21,961.22
Dairy	6,235.55	5,579.83	11,815.38
Total Food Cost	31,112.68	29,932.44	61,045.12
Beverage Cost			
Alcohol Cost	178.38	237.84	416.22
Beverage Cost - Other	2,610.88	2,522.73	5,133.61
Total Beverage Cost	2,789.26	2,760.57	5,549.83
Paper & Packaging Cost	3,398.04	3,794.41	7,192.45
Cash Over/Short	9.85	0.90	10.75
Total Cost of Goods Sold	38,199.72	37,522.39	75,722.11
Total COGS	38,199.72	37,522.39	75,722.11
Gross Profit	58,041.74	50,514.23	108,555.97
<b>Expense</b>			
Labor Cost - Direct			
Cash Bonus	280.00	280.00	560.00
Hourly Wages	15,964.55	18,312.50	34,277.05
Managers' Salary	2,503.89	4,751.37	7,255.26
Total Labor Cost - Direct	18,748.44	23,343.87	42,092.31
Marketing Expense			
Atlanta Marketing Co-op	1,154.92	1,328.72	2,483.64
National Marketing Co-op	1,539.90	1,771.62	3,311.52
Marketing Expense - Other	0.00	700.00	700.00



TIP II - Suburban, LLC  
**Profit & Loss**

January through February 2015

	<u>Jan 15</u>	<u>Feb 15</u>	<u>TOTAL</u>
<b>Total Marketing Expense</b>	2,694.82	3,800.34	6,495.16
<b>Occupancy Expense</b>			
Storage	0.00	600.00	600.00
Cleaning	0.00	20.96	20.96
Insurance	2,245.15	1,416.45	3,661.60
Music & TV	1,536.29	191.55	1,727.84
<b>Maintenance</b>			
Repairs	136.56	18.17	154.73
Knife Sharpening	30.00	15.00	45.00
Restroom Cleaning & Supplies	593.28	458.85	1,052.13
Co2 Rental	112.00	101.30	213.30
Pest Control	0.00	108.44	108.44
Window Cleaning	0.00	25.00	25.00
Maintenance - Other	0.00	15.00	15.00
<b>Total Maintenance</b>	871.84	741.76	1,613.60
<b>Property taxes</b>	413.12	413.12	826.24
<b>Rent</b>			
CAM Cost	282.90	-435.52	-152.62
Rent - Other	4,580.62	4,580.62	9,161.24
<b>Total Rent</b>	4,863.52	4,145.10	9,008.62
<b>Utilities</b>			
Water & Sewer	0.00	619.20	619.20
Telephone	246.67	237.01	483.68
Electric	1,315.86	0.00	1,315.86
Waste	468.69	545.56	1,014.25
Gas	500.76	441.32	942.08
<b>Total Utilities</b>	2,531.98	1,843.09	4,375.07
<b>Total Occupancy Expense</b>	12,461.90	9,372.03	21,833.93
<b>Overhead Expenses</b>			
Franchise royalties (5%)	3,849.75	4,429.07	8,278.82
Equipment & Supplies	700.00	29.11	729.11
Laundry Cost	345.72	454.62	800.34
<b>Bank Service Charges</b>			
Credit card service chg.	1,929.86	1,956.21	3,886.07
Bank Service Charges - Other	64.66	54.51	119.17
<b>Total Bank Service Charges</b>	1,994.52	2,010.72	4,005.24
<b>Contributions</b>	0.00	25.13	25.13
<b>Licenses &amp; Permits</b>			
Use Tax	0.13	0.00	0.13
<b>Total Licenses &amp; Permits</b>	0.13	0.00	0.13
<b>Office Supplies</b>	403.77	147.85	551.62
<b>Professional Fees</b>			
Payroll Expenses	145.90	145.90	291.80



TIP II - Suburban, LLC  
**Profit & Loss**

January through February 2015

	Jan 15	Feb 15	TOTAL
Accounting	750.00	750.00	1,500.00
Total Professional Fees	895.90	895.90	1,791.80
Total Overhead Expenses	8,189.79	7,992.40	16,182.19
Total Expense	42,094.95	44,508.64	86,603.59
Net Ordinary Income	15,946.79	6,005.59	21,952.38
Other Income/Expense			
Other Income			
Vendors Compensation	108.68	105.65	214.33
Total Other Income	108.68	105.65	214.33
Other Expense			
Other Expenses	5,008.00	0.00	5,008.00
Total Other Expense	5,008.00	0.00	5,008.00
Net Other Income	-4,899.32	105.65	-4,793.67
Net Income	11,047.47	6,111.24	17,158.71

**Certificate of Service**

This is to certify that I have this day filed a true and correct copy of the within and foregoing with the Clerk of Court using the CM/ECF system which will automatically send e-mail notification of such filing to the following:

Office of the U.S. Trustee  
362 Richard B. Russell Federal Building  
75 Spring Street, SW  
Atlanta, Georgia 30303

This 10th day of April, 2015.

/s/ Will B. Geer

Will B. Geer

Georgia State Bar No. 940493

Attorney for Debtors

333 Sandy Springs Circle, NE

Suite 225

Atlanta, Georgia 30328

T: 678-587-8740

F: 404-287-2767

willgeer@willgeerlaw.com